



Electric Load Aggregation Application Form

This form may be used to: (1) apply for initial registration as an electric load aggregator in New Hampshire, (2) apply for renewal of registration as an electric load aggregator in New Hampshire, and (3) notify the Commission of any changes to information in a previously-filed electric aggregator application form. *This form is provided as a convenience for filing only; you are required to provide all information specified under Puc 2006.02 when applying for initial or renewal registration as an electric aggregator, but you are not required to use this form when doing so.*

Indicate whether this application is for an initial registration or for a renewal. Initial <input type="checkbox"/> Renewal <input checked="" type="checkbox"/>		
Applicant's General Information		
Puc 2006.02(a)	Legal Name	Summit Energy Services, Inc
	Trade Name (d/b/a) (if applicable)	Schneider Electric
Puc 2006.02(b)	Business Mailing Address	10350 Ormsby Park Place, Suite 400
		Louisville, KY
	Telephone Number	502-429-3800
	E-Mail Address	
	Website Address (if applicable)	www.se.com
Puc 2006.02(c)	Provide the name(s), title(s), business address(es), telephone number(s), and e-mail address(es) of the applicant, if an individual, or of the applicant's principal(s), ¹ if the applicant is anything other than an individual. Use additional sheets if your response exceeds the space provided on the form.	
	Name	Jonathan Zanetti
	Title	Director, Operations
	Business Mailing Address	10350 Ormsby Park Place, Suite 400
		Louisville, KY 40223
	Telephone Number	502-753-3134
	E-Mail Address	jonathan.zanetti@se.com
	<hr/>	
	Name	See Attached
	Title	
	Business Mailing Address	
	Telephone Number	- -
	Email Address	
	<hr/>	
Name		
Title		
Business Mailing Address		
Telephone Number	- -	
E-Mail Address		

¹ "Principals" means, for a corporation, any of its officers, directors, or controlling shareholders, for a limited liability company, any of its managers or controlling members, for a partnership, any of its general partners, and for any other business entity, any of its personnel exercising executive functions and any of its controlling equity owners.



Customer Service Contact		
Puc 2006.02(d)	Name	Jonathan Zanetti
	Title	Director, Operations
	Telephone Number	502-753-31-34
	Toll-Free Telephone Number (if available)	- -
	E-Mail Address	jonathan.zanetti@se.com

Customer Complaints Contact		
Puc 2006.02(e)(1)	Name	Jonathan Zanetti
	Title	Director, Operations
	Business Mailing Address	10350 Ormsby Park Place, Suite 400
		Louisville, KY 40223
	Telephone Number	502-753-3134
	E-Mail Address	jonathan.zanetti@se.com

Regulatory Compliance Matters Contact		
Puc 2006.02(e)(2)	Name	Jonathan Zanetti
	Title	Director, Operations
	Business Mailing Address	10350 Ormsby Park Place, Suite 400
		Louisville, KY 40223
	Telephone Number	502-753-3131
	E-Mail Address	jonathan.zanetti@se.com

Commission Assessment Payments Contact		
Puc 2006.02(e)(3)	Name	Jonathan Zanetti
	Title	Director, Operations
	Business Mailing Address	10350 Ormsby Park Place, Suite 400
		Louisville, KY 40223
	Telephone Number	502-753-3131
	E-Mail Address	jonathan.zanetti@se.com

Separate Attachments: Business Authority and Trade Name	
Puc 2006.02(f)	Provide, as a separate attachment, evidence of the applicant's authorization to do business in New Hampshire from the New Hampshire secretary of state by submitting either of the following: (1) a recent printout of the applicant's listing on the N.H. Secretary of State website with the status "In Good Standing" or words of similar import; or (2) a copy of a certificate from the N.H. Secretary of State's office stating that the applicant is authorized to do business in New Hampshire.
Puc 2006.02(g)	Provide, as a separate attachment, evidence of the applicant's registration of the trade name, if any, to be used by the applicant in New Hampshire from the New Hampshire secretary of state by submitting either of the following: (1) a recent printout of the applicant's trade name on the N.H. Secretary of State website with the status "Active" and indicating that the trade name is owned by the applicant; or (2) a copy of a certificate from the N.H. Secretary of State's office indicating that the applicant has registered as doing business under the trade name.



Statements Regarding Applicant and its Principals		
	Please respond to each of the following questions with either "Yes" or "No."	
Puc 2006.02(h)(1)	Has applicant or any of its principals ever been convicted of any felony that has not been annulled by a court?	No
Puc 2006.02(h)(2)	Has applicant or any of its principals, within the 10 years immediately prior to application, had any civil, criminal, or regulatory sanctions or penalties imposed against it, him, or her pursuant to any state or federal consumer protection law or regulation?	Yes
Puc 2006.02(h)(3)	Has applicant or any of its principals, within the 10 years immediately prior to application, settled any civil, criminal, or regulatory investigation or complaint involving any state or federal consumer protection law or regulation?	Yes
Puc 2006.02(h)(4)	Is applicant or any of its principals currently the subject of any pending civil, criminal, or regulatory investigation or complaint involving any state or federal consumer protection law or regulation?	No
Puc 2006.02(h)(5)	Has applicant or any of its principals been denied authorization to provide competitive electricity supply service or electric aggregation service in any other state or jurisdiction?	No
	If an affirmative answer is provided to any item above, then provide a detailed explanation of the occurrence and the related circumstances. Use additional sheets as needed.	Please see attached.

Other States		
Puc 2006.02(i)	Please list other states or jurisdictions in which the applicant currently conducts business relating to the aggregation of electric customers.	Please see attached.

Statement Regarding Supplier Representation		
Puc 2006.02(j)	Please respond to the following question with either "Yes" or "No." Is the applicant representing any supplier interest?	No
	If the response to the preceding question is "Yes," please list the supplier(s) represented. Use additional sheets if needed.	

Expected Marketing Start Date		
Puc 2006.02(k)	Provide the date upon which the applicant expects to commence marketing its services to customers in New Hampshire.	Nov 27, 2022 Date

Attestation and Signature		
Puc 2006.02(l) and (m)	<p>BY SIGNING BELOW, THE APPLICANT REPRESENTATIVE CERTIFIES THAT IT HAS THE AUTHORITY TO FILE THE APPLICATION ON BEHALF OF THE AGGREGATOR AND ATTESTS THAT THE CONTENTS OF THE APPLICATION ARE TRUTHFUL, ACCURATE, AND COMPLETE.</p>  <p>Signature of the applicant or its authorized representative</p> <p>Name: Jonathan Zanetti</p> <p>Title: Director, Operations</p>	Date

Filing Instructions		
	<p>1) Mail an original and two paper copies of this form and all separate attachments to: Executive Director, NHPUC, 21 South Fruit St., Suite 10, Concord, NH 03301</p> <p>2) E-mail a PDF of this form and all separate attachments to: Executive.Director@puc.nh.gov</p>	

Summit Energy Services, Inc. Officers

Directors

Peter Wexler – SVP & Chief Legal and Compliance Officer
132 Fairgrounds Rd, West Kingston, RI 02892

Stephanie Lucien – ESS Finance VP
35 rue Joseph Monier, Rueil Malmaison, Hauts de Seine, France 92500

Officers

Steve Wilhite – President
10350 Ormsby Park Place, Suite 400, Louisville, KY 40223

Stephanie Lucien – ESS Finance VP
35 rue Joseph Monier, Rueil Malmaison, Hauts de Seine, France 92500

David Bonn - Vice President
10350 Ormsby Park Place, Suite 400, Louisville, KY 40223

William Brewer - Vice President
10350 Ormsby Park Place, Suite 400, Louisville, KY 40223

Robert Murray - Vice President
200 N Martingale, Suite 1000 & 1100, Schaumburg, IL 60173

James Danley – Treasurer
1650 W Crosby Rd, Carrollton, TX 75006

Mary Kibble - Secretary
132 Fairgrounds Rd, West Kingston, RI 02892

Michele Drechsel - Assistant Treasurer & Assistant Secretary
10350 Ormsby Park Place, Suite 400, Louisville, KY 40223

Victor Copeland – Assistant Secretary
200 N Martingale, Suite 1000 & 1100, Schaumburg, IL 60173

Business Information

Business Details

Business Name:	SUMMIT ENERGY SERVICES, INC.	Business ID:	639502
Business Type:	Foreign Profit Corporation	Business Status:	Good Standing
Business Creation Date:	12/01/2010	Name in State of Incorporation:	SUMMIT ENERGY SERVICES, INC.
Date of Formation in Jurisdiction:	12/01/2010		
Principal Office Address:	10350 Ormsby Park Place Suite 400, Louisville, KY, 40223, USA	Mailing Address:	10350 Ormsby Park Place Suite 400, Louisville, KY, 40223, USA
Citizenship / State of Incorporation:	Foreign/Delaware		
		Last Annual Report Year:	2022
		Next Report Year:	2023
Duration:	Perpetual		
Business Email:	holly.jetter@se.com	Phone #:	502-429-3800
Notification Email:	holly.jetter@se.com	Fiscal Year End Date:	NONE

Principal Purpose

S.No	NAICS Code	NAICS Subcode
1	OTHER / Energy consulting and related management services.	

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Principals Information

Name/Title	Business Address
Steve Wilhite / President	10350 Ormsby Park Place Ste 400, Louisville, KY, 40223, USA
Michele Drechsel / Other Officer	10350 Ormsby Park Place, Ste 400, Louisville, KY, 40223, USA
Robert Murray / Vice President	200 N Martingale Suite 1000 & 1100, Schaumburg, IL, 60173, USA
James Danley / Treasurer	1650 W Crosby Rd, Carrollton, TX, 75006, USA
William Brewer / Vice President	10350 Ormsby Park Place Suite 400, Louisville, KY, 40223, USA

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Registered Agent Information

Name: CORPORATION SERVICE COMPANY

Registered Office Address: 10 Ferry Street S313, Concord, NH, 03301, USA

Registered Mailing Address: 10 Ferry Street S313, Concord, NH, 03301, USA

Trade Name Information

Business Name	Business ID	Business Status
SCHNEIDER ELECTRIC (/online/BusinessInquire/TradeNameInformation?businessID=630761)	804715	Active

Trade Name Owned By

Name	Title	Address
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Trademark Information

Trademark Number	Trademark Name	Business Address	Mailing Address
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No records to view.

Filing History

Address History

View All Other Addresses

Name History

Shares

Businesses Linked to Registered Agent

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In January 2015, Summit Energy Services, Inc. (Summit) was ordered by the Commodity Futures Trading Commission (CFTC) to pay a \$140,000 civil monetary penalty for acting as an unregistered Commodity Trading Advisor for a period of time from October 2012 through September 25, 2014. This arose as the result of Summit working with the CFTC to ensure all reporting requirements were met.

Currently, Summit is now registered as a Commodity Trading Advisor (CTA) with the CFTC and are in full compliance with the requirements to provide financial hedging and risk management services to clients, and there will be no impact to operations or customers. Even before the CFTC's inquiry, Summit was working through the requirements to meet these new regulations, including obtaining the necessary certifications to provide financial hedging and risk management services to our clients. This situation has been fully resolved, and does not impact any of our operations or our services, past or future. Furthermore, there are no implications for our clients, their businesses, or their interactions with Summit.

Information regarding this can be found in CFTC Docket No. 15-12

Summit Energy Services, Inc.

Jurisdictions of Operation

<u>State:</u>	<u>License No:</u>
Delaware	13-378
District of Columbia	EA 2013-20-7, GA 2013-13-4
Illinois	10-0241
Maine	2006-318
Maryland	IR-1396, IR-3249
Massachusetts	RA-104, EB-149
New Hampshire	DM 15-280, DM 18-150
New Jersey	EA-0422
Ontario	ER-2017-0357
Pennsylvania	A-2015-2489074, A-2013-2389017
Rhode Island	D-96-6 (O6), 2379(D3)
Texas	80292; BR190102
Virginia	A-66

Wednesday, July 27, 2022

To Whom It May Concern:

This is to certify that Jonathan Zanetti, Director – Operations, is authorized to sign electricity and natural gas broker annual renewal applications herein on behalf of Summit Energy Services, Inc. and that I, Bill Brewer, as a corporate officer, am empowered to provide her such authority. Please let me know if you have any questions.

Sincerely,

A handwritten signature in blue ink, appearing to read "Bill Brewer", followed by a long, sweeping horizontal line that extends to the right.

Bill Brewer
Vice President, Global Supply and Sustainability Operations
Summit Energy Services, Inc.

Schneider Electric
10350 Ormsby Park Place
Suite 400
Louisville, KY 40223 USA
502-429-3800

www.schneider-electric.com