

12/05/2023

AvidXchange, Inc – DM 20-017

1210 AvidXchange Lane
Charlotte, NC 28206

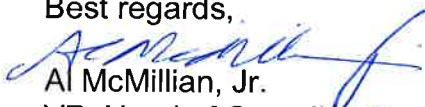
Executive Director
New Hampshire Department of Energy
21 South Fruit Street, Suite 10
Concord, N.H. 03301-2429
(603) 271-2431

To whom it may concern,

Please find the enclosed original and two copies of the renewal Electric Load Aggregator Application Form for AvidXchange, Inc. (License No. DM 20-017). In addition, you will find a check in the amount of \$125 for the renewal fee and AvidXchange, Inc's good standing certificate in New Hampshire.

Please contact me with any questions regarding annual report @ AMcmillian@avidxchange.com.

Best regards,


Al McMillian, Jr.
VP, Head of Compliance

Enclosures (3): Original application plus 2 copies, payment, Good Standing Certificate.

Electric Load Aggregation Application Form

This form may be used to: (1) apply for initial registration as an electric load aggregator in New Hampshire, (2) apply for renewal of registration as an electric load aggregator in New Hampshire, and (3) notify the Department of Energy of any changes to information in a previously filed electric aggregator application form. This form is provided as a convenience for filing only. You are required to provide all information specified under Puc 2006.02 when applying for initial or renewal registration as an electric aggregator, but you are not required to use this form when doing so.

Indicate whether this application is for an initial registration or for a renewal. Initial <input type="checkbox"/> Renewal <input checked="" type="checkbox"/>		
Applicant's General Information		
Puc 2006.02(a)	Legal Name	AvidXchange, Inc
	Trade Name (d/b/a) (if applicable)	
Puc 2006.02(b)	Business Mailing Address	1210 AvidXchange Lane Charlotte, NC 28206
	Telephone Number	800-560-9305
	E-Mail Address	lrc@avidxchange.com
	Website Address (if applicable)	www.avidxchange.com
	Provide the name(s), title(s), business address(es), telephone number(s), and e-mail address(es) of the applicant, if an individual, or of the applicant's principal(s), ¹ if the applicant is anything other than an individual. Use additional sheets if your response exceeds the space provided on the form.	
Puc 2006.02(c)	Name	Michael Praeger
	Title	CEO
	Business Mailing Address	1210 AvidXchange Lane Charlotte, NC 28206
	Telephone Number	980-299-3568
	E-Mail Address	mpraeger@avidxchange.com
	Name	
	Title	
	Business Mailing Address	
	Telephone Number	
	Email Address	
	Name	
	Title	
	Business Mailing Address	
	Telephone Number	
	E-Mail Address	

1. "Principals" means, for a corporation, any of its officers, directors, or controlling shareholders, for a limited liability company, any of its managers or controlling members, for a partnership, any of its general partners, and for any other business entity, any of its personnel exercising executive functions and any of its controlling equity owners.

Customer Service Contact		
Puc 2006.02(d)	Name	Robert Macksoud
	Title	Senior Director of Energy Procurement
	Telephone Number	732-748-4293
	Toll-Free Telephone Number (if available)	
	E-Mail Address	rmacksoud@avidxchange.com

Customer Complaints Contact		
Puc 2006.02(e)(1)	Name	Robert Macksoud
	Title	Senior Director of Energy Procurement
	Business Mailing Address	One Executive Dr, Suite 401
		Somerset, NJ 00873
	Telephone Number	732-748-4293
E-Mail Address	rmacksoud@avidxchange.com	

Regulatory Compliance Matters Contact		
Puc 2006.02(e)(2)	Name	Alfonso McMillian, Jr
	Title	VP, Head of Compliance
	Business Mailing Address	1210 AvidXchange Lane
		Charlotte, NC 28206
	Telephone Number	980-498-1870
E-Mail Address	amcmillian@avidxchange.com	

Department of Energy Assessment Payments Contact		
Puc 2006.02(e)(3)	Name	Cindy Romeis
	Title	Senior Accounts Payable Analyst
	Business Mailing Address	1210 AvidXchange Lane
		Charlotte, NC 28206
	Telephone Number	704-808-5594
E-Mail Address	cromeis@avidxchange.com	


Separate Attachments: Business Authority and Trade Name	
Puc 2006.02(f)	<p>Provide, as a separate attachment, evidence of the applicant's authorization to do business in New Hampshire from the New Hampshire secretary of state by submitting either of the following:</p> <ul style="list-style-type: none"> (1) a recent printout of the applicant's listing on the N.H. Secretary of State website with the status "In Good Standing" or words of similar import; (2) or a copy of a certificate from the N.H. Secretary of State's office stating that the applicant is authorized to do business in New Hampshire.
Puc 2006.02(g)	<p>Provide, as a separate attachment, evidence of the applicant's registration of the trade name, if any, to be used by the applicant in New Hampshire from the New Hampshire secretary of state by submitting either of the following:</p> <ul style="list-style-type: none"> (1) a recent printout of the applicant's trade name on the N.H. Secretary of State website with the status "Active" and indicating that the trade name is owned by the applicant; or (2) a copy of a certificate from the N.H. Secretary of State's office indicating that the applicant has registered as doing business under the trade name.

Statements Regarding Applicant and its Principals		
	Please respond to each of the following questions with either "Yes" or "No."	
Puc 2006.02(h)(1)	Has applicant or any of its principals ever been convicted of any felony that has not been annulled by a court?	No
Puc 2006.02(h)(2)	Has applicant or any of its principals, within the 10 years immediately prior to application, had any civil, criminal, or regulatory sanctions or penalties imposed against it, him, or her pursuant to any state or federal consumer protection law or regulation?	Yes
Puc 2006.02(h)(3)	Has applicant or any of its principals, within the 10 years immediately prior to application, settled any civil, criminal, or regulatory investigation or complaint involving any state or federal consumer protection law or regulation?	No
Puc 2006.02(h)(4)	Is applicant or any of its principals currently the subject of any pending civil, criminal, or regulatory investigation or complaint involving any state or federal consumer protection law or regulation?	No
Puc 2006.02(h)(5)	Has applicant or any of its principals been denied authorization to provide competitive electricity supply service or electric aggregation service in any other state or jurisdiction?	No
	If an affirmative answer is provided to any item above, then provide a detailed explanation of the occurrence and the related circumstances. Use additional sheets as needed.	

Other States		
Puc 2006.02(i)	Please list other states or jurisdictions in which the applicant currently conducts business relating to the aggregation of electric customers.	See attached.

Statement Regarding Supplier Representation		
Puc 2006.02(j)	Please respond to the following question with either "Yes" or "No." Is the applicant representing any supplier interest?	No
	If the response to the preceding question is "Yes," please list the supplier(s) represented. Use additional sheets if needed.	

Expected Marketing Start Date		
Puc 2006.02(k)	Provide the date upon which the applicant expects to commence marketing its services to customers in New Hampshire.	N/A Date _____

Attestation and Signature		
Puc 2006.02(l) and (m)	<p>BY SIGNING BELOW, THE APPLICANT REPRESENTATIVE CERTIFIES THAT IT HAS THE AUTHORITY TO FILE THE APPLICATION ON BEHALF OF THE AGGREGATOR AND ATTESTS THAT THE CONTENTS OF THE APPLICATION ARE TRUTHFUL, ACCURATE, AND COMPLETE.</p>  <p>Signature of the applicant or its authorized representative</p> <p>Name: <i>Al McM. Tierney Jr.</i></p> <p>Title: <i>VP of Compliance</i></p>	<p>12/5/2023 Date</p>

Filing Instructions		
	<p>1) Mail an original and two paper copies of this form and all separate attachments to: New Hampshire Department of Energy, 21 South Fruit St., Suite 10, Concord, NH 03301</p> <p>2) E-mail a PDF of this form and all separate attachments to: <u>registrations@energy.nh.gov</u></p>	

Statements Regarding Applicant and its Principals

Puc 2006.02(h)(1)

Additional detail on regulatory sanctions imposed within the past 10 years:

Connecticut Consent Order

On July 19, 2019, AvidXchange, Inc. entered into a Consent Order with the State of Connecticut Department of Banking, agreeing (i) to conduct all money transmission activity for Connecticut customers on AvidXchange's own platform as of 45 days after the date AvidXchange receives a money transmitter license from Connecticut and (ii) to pay a civil penalty in the amount of \$10,000, which AvidXchange paid. AvidXchange received its Connecticut license on July 23, 2019 and has fully complied with the Consent Order.

Texas Consent Order

On July 25, 2018, the Texas Department of Banking entered a Consent Order against AvidXchange Financial Services, Inc. with respect to utility bill payment services provided to one customer in the State of Texas. AvidXchange ceased using the payment process at issue in 2016 and uses another model which is not subject to regulation for such payment services in Texas. AvidXchange paid an administrative penalty in the amount of \$82,589 as assessed under the Consent Order. This matter is closed.

Other States

Puc 2006.02(i)

Please list other states or jurisdictions in which the applicant currently conducts business relating to the aggregation of electric customers.

CONNECTICUT, DISTRICT OF COLUMBIA, DELAWARE, ILLINOIS, MAINE, MARYLAND,
MASSACHUSETTS, NEW JERSEY, NEW YORK, OHIO, PENNSYLVANIA, TEXAS, AND VIRGINIA

State of New Hampshire

Department of State

CERTIFICATE

I, David M. Scanlan, Secretary of State of the State of New Hampshire, do hereby certify that AVIDXCHANGE, INC. is a Delaware Profit Corporation registered to transact business in New Hampshire on January 15, 2016. I further certify that all fees and documents required by the Secretary of State's office have been received and is in good standing as far as this office is concerned.

Business ID: 737367

Certificate Number: 0006351587



IN TESTIMONY WHEREOF,
I hereto set my hand and cause to be affixed
the Seal of the State of New Hampshire,
this 30th day of November A.D. 2023.

A handwritten signature in black ink, appearing to read "D. Scanlan", is written over a faint circular outline.

David M. Scanlan
Secretary of State

AVIDXCHANGE, INC.
1210 AvidXchange Lane 6th Floor
Charlotte NC 28206

KEYBANK
66 South Pearl St
Albany, NY 12207

100130390

DATE 12/05/2023

\$ ****125.00

PAY One Hundred Twenty-Five Dollars and 00/100 Cents

TO THE ORDER OF
New Hampshire Department of Energy
New Hampshire Public Utilities Commission
21 South Fruit Street, Suite 10
Concord NH 03301

Void after 90 days



THE BACK OF THIS DOCUMENT CONTAINS AN ARTIFICIAL WATERMARK—HOLD AT AN ANGLE TO VIEW

⑈ 100130390⑈ ⑆04 1001039⑆35968 1595963⑈

AVIDXCHANGE, INC.
New Hampshire Department of Energy New Hampshire Department of Energy

100130390
12/05/2023

Date	Description	Orig. Amt	Amt. Due	Discount	Amount
12/5/2023	Bill Registration and Renewal Fee	125.00	125.00		125.00
					125.00

PLEASE DETACH AND RETAIN FOR YOUR RECORDS

ORIGIN ID: QWGA (980) 960-5888
SHARON COSTNER
AVIDXCHANGE
1210 AVIDXCHANGE LANE

SHIP DATE: 05DEC23
ACTWGT: 0.20 LB
CAD: 4465197/INET14535

CHARLOTTE, NC 28206
UNITED STATES US

BILL SENDER

TO NEW HAMPSHIRE DEPT. OF ENERGY

21 SOUTH FRUIT STREET
SUITE 10

CONCORD NH 03301

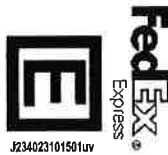
REF:

(603) 271-3870

INV:

PO:

DEPT:



J234023101501uv

TRK# 7743 5471 7541
0201

WED - 06 DEC 5:00P
STANDARD OVERNIGHT

XE HIEA

03301

NH-US MHT



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2. Place label in shipping pouch and affix it to your shipment.

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